



6. Other information requested by the court or useful in the opinion of the conservator are:

Dated this \_\_\_\_ day of \_\_\_\_\_, 201 \_\_\_\_.

\_\_\_\_\_  
Signature of Conservator

EXHIBIT A  
ANNUAL INVENTORY

PERSONAL PROPERTY	CURRENT VALUE
Checking Accounts:	\$
	\$
Savings Accounts:	\$
	\$
Cash:	\$
Stocks and Bonds:	\$
Burial Trust Account:	\$
Motor Vehicles:	\$
	\$
Household Appliances:	\$
Furniture:	\$
Personal Property Purchased During this Accounting Period:	\$
	\$
Other:	\$
	\$
<b>Total Personal Property:</b>	<b>\$</b>
<b>REAL PROPERTY</b>	
Real Property (Location and Description):	\$
	\$
<b>Total Real Property:</b>	<b>\$</b>
<b>GRAND TOTAL OF ALL PROPERTY:</b>	<b>\$</b>

**EXHIBIT B  
RECEIPTS AND DISBURSEMENTS**

<b>RECEIPTS</b>		<b>DISBURSEMENTS</b>	
<i>Beginning Balance</i> Date: _____, 201__	\$ _____		
SSI Benefits	\$	Attorney Fees	\$
Social Security Benefits	\$	Accountant Fees	
Dividends	\$	Conservator Fees	\$
Interest	\$	Room and Board	\$
Lease Payments or Rent Received	\$	Doctors/Hospital	\$
Earnings/Wages	\$	Dentist	\$
Gifts Received	\$	Medications	\$
Other:	\$	Clothing	\$
		Hygiene/Personal Care	\$
		Recreation	\$
		Personal Spending	\$
		Income Taxes	\$
		Property Taxes	\$
		Insurance	\$
		Bond Premium	\$
		Other:	\$
<b>Total Receipts</b>	<b>\$ _____</b>	<b>Total Disbursements</b>	<b>\$ _____</b>
<i>Ending Balance</i> Date: _____, 201__	\$ _____		

**Recapitulation**

Beginning Balance           \$ \_\_\_\_\_

Plus Total Receipts       + \$ \_\_\_\_\_

Less Total Disbursements   - \$ \_\_\_\_\_

Must equal Ending Balance = \$ \_\_\_\_\_